

**VISITOR ATTENDANCE RECORD -- Thursday, February 8, 2024**

**Pre-Proposal Conference for SERS Third Party Administrator/Recordkeeper RFP #23-028**

Please register upon arrival and departure. Provide a business card if you would like.

Name	Title	Company PLEASE NOTE FULL NAME NO ACRONYMS PLEASE	In-Person	Virtual
Tom Ankenbauer	Executive Vice President	Adept Consulting Services, Inc.	x	
Ashley J. Taylor		Empower		x
Justen Yatko	Retirement Plan Advisor	Empower	x	
Joseph D. Harrell	Vice President, Sales Director	Voya		x
Darlene Callahan		Voya		x
David Lewis				x
Linda Campbell				x
John Fellin				x
Stephanie O'Dear				x
Benjamin Taylor	Senior Vice President	Callan LLC		x
Tom Shingler	Senior Vice President & ESG Practice Leader	Callan LLC		x
Britton Murdoch	Vice President	Callan LLC		x
Joseph Torta	Executive Director	SERS	x	

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Name	Title	Company PLEASE NOTE FULL NAME NO ACRONYMS PLEASE	In-Person	Virtual
Cynthia Collins	Director of Governance and Strategic Planning	SERS	x	
Sheila Willrich	Executive Assistant	SERS	x	
Shannon Zimmerman	Executive Assistant	SERS	x	
James Nolan	Chief Investment Officer	SERS		x
Jonathan Ferrar	Investment Manager	SERS		x
Dawn Smith	Operations Office Director	SERS		x
Cathy Gusler	Issuing Officer	SERS	x	
Steven Skoff	Deputy Chief Counsel	SERS	x	
Michael McGeoy	Assistant Chief Financial Officer	SERS	x	
Mark Walter	Client Services Manager	SERS	x	
Matthew Soule	Infrastructure Manager	SERS	x	